



V5 Verification Worksheet

2020-21 Academic Year

1. Student/Spouse Information			
Student's Name		GFU ID Number	
Email		Phone Number	
Student's Date of Birth	Institution	Marital Status	
	George Fox University	<input type="checkbox"/> Never Married <input type="checkbox"/> Date Married: _____ <input type="checkbox"/> Date Widowed: _____	
		<input type="checkbox"/> Date Separated: _____ <input type="checkbox"/> Date Remarried: _____ <input type="checkbox"/> Date Divorced: _____	
Spouse Name (If Married)	College Name if attending more than half time between July 1 <sup>st</sup> 2019 – June 30 <sup>th</sup> 2020		

2. Parent Information (If Dependent)			
Am I Dependent or Independent? Visit <a href="http://georgefox.edu/DepStatus">georgefox.edu/DepStatus</a> to find out.			
Divorced/Separated Parents: If the student did not live with one parent more than the other, enter the parent that provided the most financial support to the student within the last 12 months and their spouse if remarried.			
Name	Relationship to Student	Age	Marital Status
			<input type="checkbox"/> Date Married: _____ <input type="checkbox"/> Date Widowed: _____ <input type="checkbox"/> Date Divorced: _____ <input type="checkbox"/> Date Separated: _____
			<input type="checkbox"/> Date Remarried: _____ <input type="checkbox"/> Living together not married <input type="checkbox"/> Never Married

3. Family/Household Information				
<b>Dependent Students</b> Include siblings (even if they are not living with your parents) if the following condition is met: <ul style="list-style-type: none"> <li>Your Parent(s) will provide more than half of siblings' support through June 30, 2021.</li> </ul> Include other people if <u>ALL</u> of the following conditions are met: <ul style="list-style-type: none"> <li>They live with your parent(s) now.</li> <li>Your parent(s) provides more than half of their support now and will continue to do so through June 30, 2021.</li> </ul>		<b>Independent Students</b> Include your children and other people if <u>ALL</u> the following conditions are met: <ul style="list-style-type: none"> <li>They live with you now.</li> <li>You provide more than half of their support now and will continue to do so through June 30, 2021.</li> </ul>		
Name	Age	Relationship to Student (Ex: Sister, Brother)	School Status For 2020-21	List the College/University if they will be enrolled at least half time between July 1 <sup>st</sup> 2020- June 30, 2021 (Exclude Running Start)
			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)
			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)
			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)
			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)
			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)
			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)

\*Additional boxes on back if needed

			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)
			<input type="checkbox"/> In College <input type="checkbox"/> In High School <input type="checkbox"/> Other/Not in school	If undecided on where attending, please list top choice(s)

4. Student Tax Filing Status & Income Information	
Year – 2018	Required Documentation
<input type="checkbox"/> I filed a Federal Income Tax Return. (skip step 6)	Use the IRS Data Retrieval Tool on the FAFSA *OR* Provide a signed copy of your 1040 tax return including Schedules A, 1, 2, and 3 if they are a part of your return (not everyone has these).
<input type="checkbox"/> I worked but am not required to file.	Complete Verification of income in step 6 *AND* Provide copies of all W2s from 2018.
<input type="checkbox"/> I did not work or earn income. (skip step 6)	<b>If Dependent student:</b> No further documentation needed. <b>If Independent Student:</b> Provide a Proof of Non-Filing letter. Mail <a href="#">4506-T</a> form to IRS.

5. Parent (If Dependent) /Spouse (If Married) Tax Filing Status & Income Information	
Year – 2018	Required Documentation
<input type="checkbox"/> I filed a Federal Income Tax Return. (skip step 6)	Use the IRS Data Retrieval Tool on the FAFSA *OR* Provide a signed copy of your 1040 tax return including Schedules A, 1, 2, and 3 if they are a part of your return (not everyone has these).
<input type="checkbox"/> I worked but am not required to file.	Complete Verification of income in step 6 *AND* Provide copies of all W2s from 2018.
<input type="checkbox"/> I did not work or earn income. (skip step 6)	Provide a Proof of Non-Filing letter. Mail <a href="#">4506-T</a> form to IRS.

6. Those Who Worked But Did Not File (Skip if you filed taxes or did not earn any income in 2018)			
Employer's Name	Person Who Earned Income	W-2 Provided? Yes or No	Total Amount Earned in 2018
(Example) George Fox University	Self	Yes	\$2,300

7. Certification – Signatures		
I certify all the information reported is complete and correct. A hand written signature, not typed, is required:		
Student Signature	Date	Student Name (please print)
Parent Signature (If Dependent)	Date	Parent Name (please print)

## 8. High School Completion Status

Attach one of the following documents that indicate your high school completion status when you begin college in 2020–2021:

- A copy of your high school diploma.
- A copy of your final official high school transcript that shows the date when the diploma was awarded.
- A copy of your General Educational Development (GED) certificate or GED transcript.
- An academic transcript that indicates you successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by your parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.

If you are unable to obtain the documentation listed above, please contact the financial aid office.

## 9. Identity and Statement of Educational Purpose

**The Student appearing in person must complete BOTH of the following:**

- ☐ Upon appearance, I will provide an original valid government issued photo identification, including but not limited to a driver's license, non-driver's license, military ID, or passport;

**AND**

- ☐ Upon appearance, I will sign a statement (use V5.1) certifying the federal financial aid received will only be used for educational purposes to pay the cost of attending George Fox University for the 2020-2021 academic year.

**The Student UNABLE to appear in person must complete BOTH of the following:**

- ☐ I will submit by mail, or have attached a copy of a valid government issued photo identification, including but not limited to a driver's license, non-driver's license, military ID, or passport;

**AND**

- ☐ I will submit by mail (do NOT fax or email), an **original notarized Statement of Educational Purpose** (use V5.2) certifying the federal financial aid received will only be used for educational purposes to pay the cost of attending George Fox University for the 2020-2021 academic year.



GEORGE FOX  
UNIVERSITY

## Financial Aid Office

414 N. Meridian St. #6068, Newberg, OR 97132 | Call/Text: 503-554-2302  
Fax: 503-554-3110 | Email: fa@georgefox.edu

### V5.1 Identity and Statement of Educational Purpose (To Be Signed at George Fox University)

2020-21 Academic Year

Student Information	
Student's Name	GFU ID Number
Email	Phone Number

I certify that I \_\_\_\_\_ am the individual signing this

*Print Student Name*

*Statement of Educational Purpose* and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attendance at **George Fox University** for 2020-2021.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

If you are unable to appear in person at George Fox University, please see reverse page for certifying with Notary.

For Office Use Only:	
Employee Initials:	Date:
ID Rec'd and Copied – <input type="checkbox"/> Driver's License <input type="checkbox"/> State ID <input type="checkbox"/> Passport	



GEORGE FOX  
UNIVERSITY

## Financial Aid Office

414 N. Meridian St. #6068, Newberg, OR 97132 | Call/Text: 503-554-2302  
Fax: 503-554-3110 | Email: fa@georgefox.edu

### V5.2 Identity and Statement of Educational Purpose (To Be Signed With a Notary)

2020-21 Academic Year

Student Information	
Student's Name	GFU ID Number
Email	Phone Number

I certify that I \_\_\_\_\_ am the individual signing this

*Print Student Name*

*Statement of Educational Purpose* and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attendance at **George Fox University** for 2020-2021.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

### Notary's Certificate of Acknowledgement

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_, \_\_\_\_\_ personally appeared and

*(Printed name of signer)*

provided to me on basis of satisfactory evidence of identification \_\_\_\_\_  
*(Type of government-issued photo ID provided)*

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

\_\_\_\_\_  
Notary Signature

\_\_\_\_\_  
Notary Printed Name

My commission expires: \_\_\_\_\_, 20\_\_\_\_\_